

## CFD European report – June 16, 2010

Markets	Close	Change	Movers	Index	close	change	%
DAX 30	6175.05	50.05	Infineon Technologies AG	DAX 30	5.107	0.17	3.4%
CAC 40	3661.51	35.47	Merck KGAA	DAX 30	61.95	1.76	2.9%
AEX 30	333.82	2.37	Deutsche Lufthansa AG	DAX 30	11.48	0.24	2.1%
MIB 30	20582.72	394.18	Deutsche Bank AG	DAX 30	49.54	0.99	2.0%
OMX 30	1045.29	12.688	Deutsche Post AG	DAX 30	12.56	0.25	2.0%
FTSE 100	5217.82	15.69	Allianz SE	DAX 30	84.35	1.59	1.9%
DJ Euro STOXX 600	510.27	1.21	Fresenius SE	DAX 30	55.02	0.96	1.8%
DJ Euro STOXX 50	2458.32	15.59	Commerzbank AG	DAX 30	5.97	0.10	1.8%
Dow	10404.77	213.88	Fresenius Medical Care AG & Co	DAX 30	44.32	0.69	1.6%
S&P 500	1115.23	25.6	Deutsche Telekom AG	DAX 30	9.61	0.13	1.4%
Nikkei	10067.15	179.26	Volkswagen AG	DAX 30	72.27	0.16	0.2%
Dow Future	10307	-25	Bayer AG	DAX 30	48.08	0.10	0.2%
S&P 500 Future	1106.1	-3.1	Henkel AG & Co KGaA	DAX 30	40.57	0.08	0.2%
Nasdaq 100 Future	1888.75	-4.5	Deutsche Boerse AG	DAX 30	52.57	0.05	0.1%
Euro/Dollar	1.2326	-0.0006	MAN SE	DAX 30	67.41	-0.16	-0.2%
Euro/GBP	0.8324	0.00002	Beiersdorf AG	DAX 30	45.85	-0.12	-0.3%
US Light Crude	76.95	0.01001	Adidas AG	DAX 30	43.11	-0.13	-0.3%
EURIBOR (1 month)	0.56906	0.00031	K+S AG	DAX 30	39.31	-0.13	-0.3%
LIBOR (1 month)	0.40188	0.00313	Daimler AG	DAX 30	42.33	-0.19	-0.4%
Euronext 100	660.02	654.94	Linde AG	DAX 30	87.05	-0.62	-0.7%

### European Company Announcements

- **Zodiac** responds to talk and states that a merger with any French company is unlikely and also confirms its full year targets as it reports Q3 sales of €583m, from €568m

### European Market News

- European markets are seen having a decent open ahead as some buying returned in the US markets yesterday evening
- Sources suggest that Infineon was looking at options for its mobile chip unit, including a possible sale
- **RWE** responds to moves by the government and suggests that it may cut its dividend payment if a tax on Germany's nuclear power operators was voted on
- **Mediaset** lost its court case and has to repay millions in subsidies as the courts rule that the subsidies for the purchase of digital broadcast decoders was unlawful state aid
- **Zodiac** responds to talk and states that a merger with any French company is unlikely and also confirms its full year targets
- Local press suggest that **AXA** could bid for the real estate unit of ING
- **SocGen** responds to talk and states that it is not looking currently at a capital increase as it feels that banking shares are still being undervalued
- A senior exec at Heineken is expecting further pub closures ahead in Ireland
- Italian press writes that **GDF Suez** could lift its 10% stake in Acea SpA
- **Axel Springer** states that it is looking to list its Swiss joint venture within the next 3-5 years, and also states that it aims to pay an attractive dividend

Time	Country	Period	Indicator	Median	Previous
10:00	Eurozone	May	CPI	0.1%	0.5%