

CFD morning report – Friday August 20, 2010

Markets	Prev.	Change	FTSE 350 Movers	close	change	%
FTSE 100	5211.29	-91.58	RISERS			
FTSE 350	2750.37	-43.8	Inmarsat PLC	725	38.50	5.6%
Nasdaq 100	1823	-27.8	Intertek Group PLC	1745	71.00	4.2%
DJIA	10271.21	-144.33	Imagination Technologies Group PLC	359	13.00	3.8%
DJIA (at London close)	10252.25	-163.29	ITV PLC	52.4	1.85	3.7%
S&P 500	1075.63	-18.53	Aveva Group PLC	1402	49.00	3.6%
S&P 500 (at London close)	1074.77	-19.39	Legal & General Group PLC	95.75	2.50	2.7%
DJ Euro Stoxx 50	2675.02	-53.64	Northern Foods PLC	44	1.00	2.3%
DJ Stoxx 50	2466.96	-39.08	Thomas Cook Group PLC	185.6	4.10	2.3%
Nikkei	9219.61	-143.07				
Dow Future	10237	2	FALLERS			
S&P 500 Future	1071.4	0.1	Grainger PLC	107.4	-4	-3.6%
Nasdaq Future	1820	0	Ashtead Group PLC	91.05	-3.6	-3.8%
DAX	6075.13	-111.18	Dunelm Group PLC	375.8	-15.2	-3.9%
FTSE Volume	825,504,384		Eurasian Natural Resources Corp PLC	926.5	-41.5	-4.3%
Nymex Oil 1st mnth	74.44	0.00999	Xchanging PLC	129.1	-5.8	-4.3%
Sterling/Euro	1.2169	-0.0005	Fidessa Group PLC	1389	-66	-4.5%
LIBOR (1 Month)	0.5675		Henderson Group PLC	130.2	-6.7	-4.9%
EURIBOR (1 Month)	0.5794		Hansen Transmissions International NV	65	-5.45	-7.7%

Company Announcements

- **Mitchells & Butlers** announces it is to sell its 333 non core pubs for £373m to Stonegate
- **Stobart** states that 6 month trading is ahead of last year

Market News

- The FTSE was called to open around unchanged first thing this morning, but calls have slipped into negative territory as we approach the open, with the FSE now seen down 10-15 points
- **Dana Petroleum** is in the news as KNOC confirms it is making a \$2.7bn hostile move for the oil group at £1.800/share, against the close of £16.95 yesterday
- **Rio Tinto's** chief states that he would like to see more joint ventures in China, and also states that markets are continuing to improve
- The Times' Tempus has a hold on **Hammerson**, sell on **Wellstream**, and an avoid on **Essar Energy**
- The Telegraph's Questor has a buy on **JD Wetherspoon**, buy on **Mitchells & Butlers** and a buy on **Marston's**
- **Potash** is seen exploring alliances with a number of global partners as it continues with its efforts to fend off **BHP Billiton**
- The Fed's Bullard has stated that the Fed may need to buy more Treasuries as the Fed needs to be ready for 'QE2', and also states that the Fed has not run out of ammunition
- We would also like to take this opportunity to remind readers that today is the last day for this report in this format, from Monday all research reports will be sent through our new website, mfglobalmarkets.com To continue receiving our reports readers will need to follow the two step process of firstly registering at <http://www.mfglobalmarkets.com/user/registering-with-mfglobal-markets> then secondly selecting the research reports they would like to receive

Time	Country	Period	Indicator	Median	Prev.
No major data scheduled for today					